**FOCUSED EXPLORATORY NOTES**

**TESTER: Vincent Leung**

**DEVICE AND OS: Mac OS X 10.11.4**

**AREA TESTED: Public and beta parts of marketing website**

**TOTAL TIME TESTED: 1 hour**

**Homepage**

1. **Scrolled up and down and scanned for landing page UI and rendering issues**
2. **Verified all links working**
3. **Verified Get VIP access button**
4. **Filled out contact information for VIP access and submitted**
5. **Verified topic filters lead to correct articles**
6. **Verified Ellevest icon brings user back to home page**
7. **Verified contact methods, facebook, twitter, linkedin, email captcha not functioning**

**VIP Log in**

1. **Able to log into VIP section, log in requested password reset**
2. **Verified top navigation menu buttons brings user to correct page**
3. **Verified bottom navigation menu links**
4. **Verified Instagram and twitter links**
5. **Personalized Portfolio- verified Goal tabs, ETF chart**
6. **Pricing- verified investment amount chart calculator**
7. **About us- verified profile overlay information**
8. **Resource center- verified article links and filtering options, investment strategy and get started links are not functional**

**Mad libs**

1. **Verified entering wrong info in fields, cannot proceed as designed**
2. **Able to add and prioritize goals**
3. **Able to set goals and plans and submit to confirmation page**
4. **Able to edit goal target**
5. **Unable to generate a quote with 99 kids**